

Reconciliation of Total Debt to Net Debt*(Amounts in thousands)*

	June 30, 2012	
Current portion of long-term debt	\$	57,158
Long-term debt, less current portion		1,570,530
Less: Cash and cash equivalents		319,463
Net Debt	\$	1,308,225

Reconciliation of Operating Income to Adjusted EBITDA*(Amounts in thousands)*

	Three Months Ended				Trailing Twelve
	October 1, 2011	December 31, 2011	March 31, 2012	June 30, 2012	Months Ended June 30, 2012
Operating income	\$ 91,464	66,294	71,976	107,718	337,452
Other (expense) income	(13,413)	(257)	1,825	(440)	(12,285)
Net earnings attributable to noncontrolling interest	(1,050)	(966)	(635)	-	(2,651)
Depreciation and amortization	74,207	74,930	73,286	71,831	294,254
EBITDA	151,208	140,001	146,452	179,109	616,770
Unrealized foreign currency losses (1)	9,085	-	-	-	9,085
Operating lease correction (2)	-	6,035	-	-	6,035
Business restructurings	2,186	7,696	-	8,226	18,108
Adjusted EBITDA	\$ 162,479	153,732	146,452	187,335	649,998
Net Debt to Adjusted EBITDA					2.0

(1) Unrealized foreign currency losses in Q3 2011 for certain of the Company's consolidated foreign subsidiaries that measure financial position and results using the U.S. dollar rather than the local currency.

(2) Correction of an immaterial error related to accounting for operating leases

The Company believes it is useful for itself and investors to review, as applicable, both GAAP and the above non-GAAP measures in order to assess the performance of the Company's business for planning and forecasting in subsequent periods.